

UNIVERSITY OF THE EAST RAMON MAGSAYSAY MEMORIAL MEDICAL  
CENTER  
ALUMNI FOUNDATION, USA

SCHOLARSHIP AND FINANCIAL AID COMMITTEE

**SCHOLARSHIP PROGRAMS**

The following are the **Scholarship Programs** of the Alumni Foundation, USA:

- 1. Partial Tuition Scholarship**
- 2. Special Honors Scholarship**
- 3. Gold Scholarship**
- 4. Silver Scholarship**
- 5. Financial Aid (Special Grant-in-Aid)**
- 6. Book Scholarship**

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**AFUSA Financial Statement from Treasurer's Report, January-December 2008**

<b>Revenues for Scholarship Programs</b>	<b>\$17,950</b>
<b>Expenses for Scholarship Programs</b>	<b>\$27,000</b>

**UERMMMC ALUMNI FOUNDATION, USA  
SCHOLARSHIP AND FINANCIAL AID COMMITTEE**

**01 BUDGET RECONCILIATION: FY 2008-2009**

<b>Budget Proposal FY 2008-2009 Presented 2007 Annual Board Meeting</b>	<b>Scholarship and Financial Aid Programs Implemented</b>	<b>Action and Remarks</b>
<b>Special Honors Awards:</b> 20 scholars @ \$400 each = <b>\$8,000</b>	20 scholars @ \$400 each = <b>\$8,000</b>	
<b>Partial Tuition Awards:</b> 15 scholars @ \$500 each = <b>\$7,500</b>	11 scholars @ \$500 each = <b>\$5,500</b>	<b>(11 out of 15 slots used)</b>
<b>Book Scholarship Award College of Medicine:</b> 30 scholars @ \$250 each = <b>\$7,500</b>	19 of 30 scholars @ \$250 = <b>\$4,750</b> + Class of 1982 Special Book Scholarship = <b>\$250</b>	<b>Of the 19, 2 are for the College of Physical Therapy Book Award.</b> Class of 1982 Special Book Scholarship is for Ms Chan
<b>*Academic Excellence Award</b> [Top 10 each Year Level (3) @ \$10 each = <b>\$1,500</b>	5 awards @ 150 each = <b>(\$750)</b> 40 awards @ \$150 each = <b>(\$6,000)</b>	<b>*Not under Scholarship Program; released on 8/18/2008.</b> <b>Not under Scholarship Program; released on 5/24/2008.</b>
<b>*Clinical Honor Roll</b> [Top 10 Clinical Clerks] @ \$150 each = <b>\$1,500</b>	<b>(\$1,500)</b>	<b>*Not under Scholarship Program.</b> Irene Ibanez-Manlapaz, M.D. = <b>\$1,000</b> donation AFUSA = <b>\$500</b>
<b>Book Scholarship Award College of Physical Therapy</b> [scholars @ 100 each = \$200	2 scholars @ \$250 each = <b>(\$500)</b>	Included in the Book Scholarship Budget for 30 students (see third row)
<b>Tuition Scholarship (Gold &amp; Silver Scholars)</b> <ul style="list-style-type: none"> <li>• Dr. Nena C. Piga: 1 Silver = <b>\$1,000</b></li> <li>• Class of 1972: 2 Gold Scholars @ \$2,000 each = <b>\$4,000</b></li> <li>• Class of 1973: 1 Silver = <b>\$1,000</b></li> </ul>	5 out of 7 + 1 new = <b>\$8,000</b>  Kenny Tablizio, 4 <sup>th</sup> year  Roberta Emille de Joya, 4 <sup>th</sup> year; Ela Barcelon, 3 <sup>rd</sup> year  Christine Nadal, 3 <sup>rd</sup> year + Jeshya Ang, 2 <sup>nd</sup> year (new	Class of 1973 sponsored 2 silver scholars

<ul style="list-style-type: none"> <li>• UERMMMC MAAA, INC: 1 Silver = <b>\$1,000</b></li> <li>• Dr. Miranda-Caturay: 1 Silver = <b>\$1,000</b></li> <li>• Dr. Vicente Cabansag: 1 Silver = <b>\$1,000</b></li> </ul>	<p>silver for SY 2008-2009)</p> <p>Jason Ligot</p> <p>Roselle de Leon, 3<sup>rd</sup> year</p>	<p><b>Not channeled through AFUSA, anymore.</b></p> <p><b>No funding</b></p>
<b>UERMMMC MAAA, Inc Financial Aid = \$2,134</b>	<b>0</b>	<b>Not channeled through AFUSA, anymore</b>
<b>Special Grant-in-Aid Programs and Future Requests for Barredo = + \$2,000?</b>	<b>0</b>	<b>Not channeled through AFUSA, anymore</b>
<b>Administrative Management = \$500</b>	<b>\$500</b>	
<b>TOTAL PROPOSED EXPENSES = \$39,834</b>	<b>TOTAL ACTUAL EXPENSES = \$27,000**</b>	

*\*Note: In the Treasurer's Report, Expenses by Programs, the Clinical Honor Roll and Academic Excellence Award are not under the Scholarship Programs. Hence, our subsequent budget planning will include only the following:*

- *Special Honors Scholarship*
- *Gold and Silver Scholarships*
- *Partial Tuition Scholarship*
- *Book Scholarship*
- *Financial Aid(Special Grant-in-Aid)*

*\*\* ( ) Less the Academic Excellence Award and Clinical Honor Roll which are budgeted under the Awards Programs; \$500 for College of Physical Therapy included in Line 3 Book Scholarship Award*

*Sources of Information:*

- 1. Treasurer's Report, January through December 2008*
- 2. Dean Reyes Report, July 3, 2008 Meeting in San Francisco California: "Donations to the UERMMMC College of Medicine SY 2008-2009 (April-June).*
- 3. Dean Reyes FYI attached by e-mail, March 2008*

*Submitted by: Scholarship and Financial Aid Committee*

*Carlos F. Gotardo, M.D. (Chairperson)*  
*Amuerfina T. Castro, M.A., RN-BC (Co-Chair)*

*Members:*

*Belen F. Gilo, M.D.*

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**SCHOLARSHIP AND FINANCIAL AID COMMITTEE**

**FRAMEWORK BUDGET: SY 2009-2014**

	<b>SY 2009-2010</b>	<b>SY 2010-2011</b>	<b>SY 2011-2012</b>	<b>SY 2012-2013</b>	<b>SY 2013-2014</b>
<b>Special Honors Scholarship</b>	20 scholars @ \$ 400 each = <b>\$8,000</b>	20 scholars @ \$400 each = <b>\$8,000</b>	20 scholars @ \$400 each = <b>\$8,000</b>	20 scholars @ \$400 each = <b>\$8,000</b>	20 scholars @ \$400 each = <b>\$8,000</b>
<b>Partial Tuition Scholarship</b>	10 scholars @ \$500 each = <b>\$5,000</b>	10 scholars @ \$500 each = <b>\$5,000</b>	10 scholars @ \$500 each = <b>\$5,000</b>	10 scholars @ \$500 each = <b>\$5,000</b>	10 scholars @ \$500 each = <b>\$5,000</b>
<b>Book Scholarship Award</b>	18 scholars @ \$250 each = <b>\$4,500</b>	18 scholars @ \$250 each = <b>\$4,500</b>	18 scholars @ \$250 each = <b>\$4,500</b>	18 scholars @ \$250 each = <b>\$4,500</b>	18 scholars @ \$250 each = <b>\$4,500</b>
<b>Gold and Silver Scholarship</b>	3 gold + 6 silver = <b>\$12,000</b>	3 gold + 4 silver = <b>\$10,000 (-\$2,000)</b>	3 gold + 4 silver = <b>\$10,000</b>	1 gold + 1 silver = <b>\$3,000 (-\$7,000)</b>	1 gold + 1 silver = <b>\$3,000</b>
<b>Financial Aid (Grant-in-Aid)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Administrative Expenses</b>	<b>\$500</b>	<b>\$500</b>	<b>\$500</b>	<b>\$500</b>	<b>\$500</b>
<b>TOTAL EXPENSES</b>	<b>\$30,000</b>	<b>\$28,000</b>	<b>\$28,000</b>	<b>\$21,000</b>	<b>\$21,000</b>

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**SCHOLARSHIP AND FINANCIAL AID COMMITTEE**

**BUDGET PROPOSAL FOR FY 2009-2010**

<b>BUDGET</b>	<b>SOURCE OF FUNDING</b>
<b>PROJECTED INCOME = \$30,000</b>	Class and Individual Alumni Donors, Interest and Dividend Earnings
<b>PROJECTED EXPENSES: \$30,000</b>	
<b>Special Honors Scholarship: 20 scholars @ \$400 each = \$8,000</b>	Restricted Funds, Unrestricted Funds
<b>Partial Tuition Scholarship: 10 scholars @ \$500 each = \$5,000</b>	Restricted Funds, Unrestricted Funds
<b>Book Scholarship: 18 scholars @ \$250 each = \$4,500</b> <ul style="list-style-type: none"> <li>• College of Medicine = 16 scholars</li> <li>• College of Physical Therapy = 2 scholars</li> </ul>	Interest Income, Restricted Funds, Unrestricted Funds Dr. Jose Tandoc Fund, Dr. Castro & Family Fund
<b>Gold &amp; Silver Scholarship = \$12,000</b> <ul style="list-style-type: none"> <li>• Class of 1972: 1 Gold Scholar, Ela Barcelon, 4<sup>th</sup> year = \$2,000</li> <li>• Dr. Maria Monina Posa-Kane: 1 Gold Scholar, 2<sup>nd</sup> year = \$2,000</li> <li>• Drs. Rolando/Africa So Torio: 1 Gold Scholar, 2<sup>nd</sup> year = \$2,000</li> <li>• Class of 1973: 1 Silver Scholar, Jeshya Ang, 3<sup>rd</sup> year = \$1,000</li> <li>• Dr. Armand/Leilani So Wiltz: 1 Silver Scholar, 2<sup>nd</sup> year = \$1,000</li> <li>• Dr. Ninfa Raagas-Aguila: 1 Silver Scholar, 2<sup>nd</sup> year = \$1,000</li> <li>• Dr. Carlos F. Gotardo: 1 Silver Scholar, 2<sup>nd</sup> year = \$1,000</li> <li>• Class of 1973: 1 Silver Scholar, Christine Nadal, 4<sup>th</sup> year = \$1,000</li> <li>• Dr. Miranda-Caturay: 1 Silver Scholar, 4<sup>th</sup> year = \$1,000</li> </ul>	3 Gold Scholars + 4 Silver Scholars Class of 1972 Fund  Dr. Maria Monina Posa-Kane Grant  Dr. Rolando/Africa So Torio Grant  Class of 1973 Fund  Dr. Armand/Leilani So Wiltz Grant  Dr. Ninfa Raagas-Aguila Grant  Dr. & Mrs. Carlos F. Gotardo Grant  Class of 1973 Fund  Dr. Miranda-Caturay
<b>Financial Aid (Special Grant-in-Aid) = 0 request</b>	Unrestricted Fund

<b>Administrative Expenses = \$500</b>	Unrestricted Fund
<b>TOTAL EXPENSES =\$30,000</b>	

*Based on Treasurer's Report, January-December 2008, Revenues & Expenses for Scholarship Programs.*

*Submitted by: Scholarship and Financial Aid Committee*

*Carlos F. Gotardo, M.D. (Chairperson)*

*Amuerfina T. Castro, M.A., RN-BC (Co-Chair)*

*Members:*

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**SCHOLARSHIP AND FINANCIAL AID COMMITTEE**

**BUDGET PROPOSAL: SY 2010-2011**

<b>BUDGET</b>	<b>SOURCE OF FUNDING</b>
<b>PROJECTED INCOME = \$28,000</b>	Class and Individual Alumni Donors, Interest and Dividend Earnings
<b>PROJECTED EXPENSES: \$28,000</b>	
<b>Special Honors Scholarship: 20 scholars @ \$400 each = \$8,000</b>	Restricted Funds, Unrestricted Funds
<b>Partial Tuition Scholarship: 10 scholars @ \$500 each = \$5,000</b>	Restricted Funds, Unrestricted Funds
<b>Book Scholarship: 18 scholars @ \$250 each = \$4,5000</b> <ul style="list-style-type: none"> <li>• College of Medicine = 16 scholars</li> <li>• College of Physical Therapy = 2 scholars</li> </ul>	Interest Income, Restricted Funds, Unrestricted Funds Dr. Jose Tandoc Fund, Dr. Castro & Family Fund
<b>Gold and Silver Scholarship = \$10,000</b> <ul style="list-style-type: none"> <li>• Class of 1972: 1 Gold Scholar, 2<sup>nd</sup> year = \$2,000</li> <li>• Dr. Maria Monina Posa-Kane: 3<sup>rd</sup> year scholar = \$2,000</li> <li>• Drs. Rolly/Africa So Torio, 1 Gold Scholar, 3<sup>rd</sup> year = \$2,000</li> <li>• Drs. Armand/Leilani So Wiltz, 1 Silver Scholar = \$1,000</li> <li>• Ninfa Raagas-Aguila, 1 Silver Scholar, 3<sup>rd</sup> year = \$1,000</li> <li>• Dr. Carlos F. Gotardo: 1 Silver Scholar, 3<sup>rd</sup> year = \$1,000</li> <li>• Class of 1973: 1 Silver Scholar, Jeshya Ang, 4<sup>th</sup> year = \$1,000</li> </ul>	3 Gold Scholars + 4 Silver Scholars  Class of 1972 Fund  Dr. Maria Monina Posa-Kane Grant  Drs. Rolando/Africa-So Torio Grant  Drs. Armand/Leilani-So Wiltz Grant  Dr. Ninfa Raagas-Aguila Grant  Dr. & Mrs. Carlos F. Gotardo Grant  Class of 1973 Fund
<b>Special Grant-in-Aid Program = 0 request</b>	
<b>Administrative Expenses = \$500</b>	Unrestricted Fund
<b>TOTAL EXPENSES = \$28,000</b>	

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**SCHOLARSHIP AND FINANCIAL AID COMMITTEE**

**PROPOSED BUDGET: FY 2011-2012**

<b>BUDGET</b>	<b>SOURCE OF FUNDING</b>
<b>PROJECTED INCOME = \$28,000</b>	Class and Individual Alumni Donors, Interest and Dividend Earnings
<b>PROJECTED EXPENSES: \$28,000</b>	
<b>Special Honors Scholarship: 20 scholars @ \$400 each = \$8,000</b>	Restricted Funds, Unrestricted Funds
<b>Partial Tuition Scholarship: 10 scholars @ \$500 each = \$5,000</b>	Restricted Funds, Unrestricted Funds
<b>Book Scholarship: 18 scholars @ \$250 each = \$4,500</b> <ul style="list-style-type: none"> <li>• College of Medicine = 16 scholars</li> <li>• College of Physical Therapy = 2 scholars</li> </ul>	Interest Income, Restricted Funds, Unrestricted Funds Dr. Jose Tandoc Fund, Dr. Castro & Family Fund
<b>Tuition Scholarship (Gold &amp; Silver Scholars) = \$10,000</b> <ul style="list-style-type: none"> <li>• <b>Class of 1972: 1 Gold Scholar, 3<sup>rd</sup> year = \$2,000</b></li> <li>• <b>Dr. Maria Monina Posa-Kane, 1 Gold Scholar, 4<sup>th</sup> year = \$2,000</b></li> <li>• <b>Drs. Rolando/Africa-So Torio, 1 Gold Scholar, 4<sup>th</sup> year = \$2,000</b></li> <li>• <b>Drs. Armand/Leilani-So Wiltz, 1 Silver Scholar, 4<sup>th</sup> year = \$1,000</b></li> <li>• <b>Dr. Ninfa Raagas-Aguila, 1 Silver Scholar, 4<sup>th</sup> year = \$1,000</b></li> <li>• <b>Dr. Carlos F. Gotardo, 1 Silver Scholar, 4<sup>th</sup> year = \$1,000</b></li> <li>• <b>Class of 1973: 1 Silver Scholar, 2<sup>nd</sup> year = \$1,000</b></li> </ul>	3 Gold Scholars + 4 Silver Scholars  Class of 1972 Fund  Dr. Maria Monina Posa-Kane Grant  Drs. Rolando/Africa-So Torio Grant  Drs. Armand/Leilani-So Wiltz Grant  Dr. Ninfa Raagas-Aguila Grant  Dr. & Mrs. Carlos F. Gotardo Grant  Class of 1973
<b>Special Grant-in-Aid Program = 0 request</b>	
<b>Administrative Expenses = \$500</b>	
<b>TOTAL EXPENSES = \$28,000</b>	

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**SCHOLARSHIP AND FINANCIAL AID COMMITTEE**

**PROPOSED BUDGET: FY 2012-2013**

<b>BUDGET</b>	<b>SOURCE OF FUNDING</b>
<b>PROJECTED INCOME = \$21,000</b>	Class and Individual Alumni Donors, Interest and Dividend Earnings
<b>PROJECTED EXPENSES: \$21,000</b>	
<b>Special Honors Scholarship: 20 scholars @ \$400 each = \$8,000</b>	Restricted Funds, Unrestricted Funds
<b>Partial Tuition Scholarship: 10 scholars@ \$500 each = \$5,000</b>	Restricted Funds, Unrestricted Funds
<b>Book Scholarship: 18 scholars @\$250 each = \$4,500</b> <ul style="list-style-type: none"> <li>• College of Medicine = 16 scholars</li> <li>• College of Physical Therapy = 2 scholars</li> </ul>	Interest Income, Restricted Funds, Unrestricted Funds Dr. Jose Tandoc Fund, Dr. Castro & Family Fund
<b>Tuition Scholarship (Gold &amp; Silver Scholars) = \$3,000</b> <ul style="list-style-type: none"> <li>• <b>Class of 1972:</b> 1 Gold Scholar, 4<sup>th</sup> year = \$2,000</li> <li>• <b>Class of 1973:</b> 1 Silver Scholar, 3<sup>rd</sup> year = \$1,000</li> </ul>	1 Gold + 1 Silver  Class of 1972 Fund  Class of 1973 Fund
<b>Special Grant-in-Aid = 0 request</b>	
<b>Administrative Expenses = \$500</b>	
<b>TOTAL EXPENSES = \$21,000</b>	Unrestricted Fund

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**SCHOLARSHIP AND FINANCIAL AID COMMITTEE**

**PROPOSED BUDGET: FY 2013-2014**

<b>BUDGET</b>	<b>SOURCE OF FUNDING</b>
<b>PROJECTED INCOME = \$21,000</b>	Class and Individual Alumni Donors, Interest and Dividend Earnings
<b>PROJECTED EXPENSES: \$21,000</b>	
<b>Special Honors Scholarship: 20 scholars @ \$400 each = \$8,000</b>	Restricted Funds, Unrestricted Funds
<b>Partial Tuition Scholarship: 15 scholars @ \$500 each = \$5,000</b>	Restricted Funds, Unrestricted Funds
<b>Book Scholarship Award: 18 scholars @ \$250 each = \$4,500</b> <ul style="list-style-type: none"> <li>• College of Medicine = 16 scholars</li> <li>• College of Physical Therapy = 2 scholars</li> </ul>	Interest Income, Restricted Funds, Unrestricted Funds Dr. Jose Tandoc Fund, Dr. Castro & Family Fund
<b>Tuition Scholarship (Gold and Silver Scholars) = \$3,000</b> <ul style="list-style-type: none"> <li>• Class of 1972: 1 Gold Scholar, 2<sup>nd</sup> year = \$2,000</li> <li>• Class of 1973: 1 Silver Scholar, 4<sup>th</sup> year = \$1,000</li> </ul>	1 Gold + 1 Silver  Class of 1972 Fund  Class of 1973 Fund
<b>Special Grant-in-Aid Program = 0 request</b>	Restricted Funds, Unrestricted Funds
<b>Administrative Expenses = \$500</b>	Unrestricted Funds
<b>TOTAL EXPENSES = \$21,000</b>	

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**SCHOLARSHIP AND FINANCIAL AID COMMITTEE**

**PROPOSED BUDGET: FY 2014-2015**

<b>BUDGET</b>	<b>SOURCE OF FUNDING</b>
<b>PROJECTED INCOME = \$21,000</b>	Class and Individual Alumni Donors, Interest and Dividend Earnings
<b>PROJECTED EXPENSES: \$21,000</b>	
<b>Special Honors Scholarship: 20 scholars @ \$400 each = \$8,000</b>	Restricted Funds, Unrestricted Funds
<b>Partial Tuition Scholarship: 10 scholars @ \$500 each= \$5,000</b>	Restricted Funds, Unrestricted Funds
<b>Book Scholarship: 18 scholars @ \$250 each = \$4,500</b> <ul style="list-style-type: none"> <li>• College of Medicine = 16 scholars</li> <li>• College of Physical Therapy = 2 scholars</li> </ul>	Interest Income, Restricted Funds, Unrestricted Funds Dr. Jose Tandoc Fund, Dr. Castro & Family Fund
<b>Tuition Scholarship (Gold &amp; Silver Scholars) = \$3,000</b> <ul style="list-style-type: none"> <li>• Projected Sponsor: 1 Gold Scholar, 3<sup>rd</sup> year = \$2,000</li> <li>• Projected Sponsor: 1 Silver Scholar, 2<sup>nd</sup> year = \$1,000</li> </ul>	1 Gold + 1 Silver  Class of 1972 Fund  Class of 1972 Fund
<b>Special Grant-in-Aid Program = 0 request</b>	Restricted Fund, Unrestricted Fund
<b>Administrative Expenses = \$500</b>	Restricted Funds, Unrestricted Funds
<b>TOTAL EXPENSES = \$21,000</b>	

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**Projected Gold and Silver Scholars**

**2009-2010 Sponsors = \$12,000**

1. Class 72 Gold Scholar: Ela Barcelon, 4<sup>th</sup> year \$2,000
2. Maria Monina Posa-Kane: Jane Doe, 2<sup>nd</sup> year, \$2,000
3. Rolly & Africa-So Torio, John Doe, 2<sup>nd</sup> year, \$2,000
4. Armand/Lani So Wiltz, John Doe, 2<sup>nd</sup> year, \$1,000
5. Ninfa Raagas-Aguila, Jane Doe, 2<sup>nd</sup> year, \$1,000
6. Carlos F. Gotardo, John Doe, 2<sup>nd</sup> year, \$1,000
7. Class 73, Jeshya Ang, 3<sup>rd</sup> year, \$1,000
8. Class 73, Christine Nadal, 4<sup>th</sup> year, \$1,000
9. Dr. Miranda-Caturay: Rozelle de Leon, 4<sup>th</sup> year, \$1,000

**2010-2011 Sponsors = \$10,000**

1. Class 72, New Gold Scholar, 2<sup>nd</sup> year, \$2,000
2. Maria Monina Posa Kane: Jane Doe, 3<sup>rd</sup> year, \$2,000
3. Rolly/Africa So Torio, John Doe, 3<sup>rd</sup> year, \$2,000
4. Armand/Lani So Wiltz, John Doe, 3<sup>rd</sup> year, \$1,000
5. Ninfa Raagas-Aguila, Jane Doe, 3<sup>rd</sup> year, \$1,000
6. Carlos F. Gotardo, John Doe, 3<sup>rd</sup> year, \$1,000
7. Class 73, Jeshya Ang, 4<sup>th</sup> year, \$1,000

**2011-2012 Sponsors = \$10,000**

1. Class o72, New Gold Scholar, 3<sup>rd</sup> year, \$2,000
2. Maria Monina Posa-Kane, Jane Doe, 4<sup>th</sup> year, \$2,000
3. Rolly/Africa So Torio, John Doe, 4<sup>th</sup> year, \$2,000
4. Armand/Lani So Wiltz, John Doe, 4<sup>th</sup> year, \$1,000
5. Ninfa Raagas-Aguila, Jane Doe, 4<sup>th</sup> year, \$1,000
6. Carlos F. Gotardo, John Doe, 4<sup>th</sup> year, \$1,000
7. Class 73, Jane Doe in place of Jeshya Ang, 2<sup>nd</sup> year, \$1,000

**2012-2013 Sponsors = \$3,000**

1. Class of 1972, New Gold Scholar, 4<sup>th</sup> year, \$2,000
2. Class 73, Jane Doe. 3<sup>rd</sup> year, \$1,000

**2013-2014 Sponsors = \$3,000**

1. Class 72, New Gold Scholar, 2<sup>nd</sup> year, \$2,000
2. Class 73, Jane Doe 4<sup>th</sup> year, \$1,000

**2014-2015 Sponsors = \$3,000**

1. Class of 1972: New Gold Scholar, 3<sup>rd</sup> year, \$2,000
2. Class 72, New Silver Scholar, 2<sup>nd</sup> year, \$1,000

This projection of Gold and Silver Scholars from School Years 2009-2015 shows us the need for AFUSA and SFAC to:

1. Find graduating Class Years to sponsor gold and silver scholars as class project
2. Recruit individual alumni to sponsor gold and silver scholars
3. Increase unrestricted Scholarship Funds for long-term sustainable funding of Scholarship Programs.

*Submitted by: Scholarship and Financial Aid Committee*

*Carlos F. Gotardo, M.D. (Chairperson)*

*Amuerfina T. Castro, M.D., RN-BC (Co-Chair)*

*Members:*

*Belen F. Gilo, M.D.*

*Rolando Mendoza, M.D.*

*Isabel Mirasol, M.D.*

*Lily Sia-Vargas, M.D.*

*Rolando Gonzales, M.D., M.P.H.*

*Ninfa Raagas-Aguila, M.D.*

University of the East Ramon Magsaysay Memorial Medical Center

Alumni Foundation, USA, Inc.  
(AFUSA)  
Scholarship and Financial Aid Committee  
(SFAC)

01. POLICY STATEMENTS

01.01 These policy guidelines establish principles, policies and responsibilities for coordination of AFUSA's scholarship activities at the University of the East Ramon Magsaysay Memorial Medical Center, College of Medicine.

01.02 The policy guidelines are designed to insure that all students who are eligible and who apply for scholarship assistance are treated fairly.

02. THE SCHOLARSHIP AND FINANCIAL AID COMMITTEE

02.01 The Scholarship and Financial Aid Committee (SFAC) is responsible for the development of general policy regarding the award of all AFUSA scholarships. The Committee neither gives awards nor is it normally involved in specific decisions regarding awarding of scholarships. However, it may assist with the review of applications for some major scholarships.

02.02 The Scholarship and Financial Aid Committee has 5 primary charges:

- a) To recommend overall policy for the entire AFUSA scholarship programs;
- b) To address and act on significant operational and procedural issues that impact the overall program;
- c) To recommend strategies to appropriate administrative offices on ways to promote the AFUSA scholarship program;
- d) To recommend policies and procedures that will insure every effort is made to use all the scholarship money available in any given year; and
- e) To submit annual budget proposal for AFUSA's scholarship program.

03. THE COMMITTEE ON SCHOLARSHIPS AND ACADEMIC HONORS

03.01 The Committee on Scholarships and Academic Honors (CSAH) at the University of the East Ramon Magsaysay Memorial Medical Center, College of Medicine is responsible for coordination of AFUSA's scholarship activities.

03.02 The 3 primary functions of the Committee on Scholarship and Academic Honors are:

- a) To work with AFUSA award groups and recipients to prevent over-awards as determined by AFUSA;
- b) To coordinate administrative activities to insure that documentation and information flow in a systematic and timely fashion; and
- c) To function as the Selection Committee for all recipients of AFUSA scholarships and awards.

#### 04. THE SPECIAL LIAISON OFFICER(S)

04.01 Act(s) as coordinator and link between UERMMMCM College of Medicine, Scholarship and Financial Aid Committee and UERMMMCM Alumni Foundation, USA, Inc.

04.02 Along with the Dean of the College of Medicine and his/her appointed Scholarship Coordinator assist(s) in the selection of scholarship recipients.

04.03 Submit(s) list of scholarships and awards recipients, approved by the Dean of the College of Medicine, to the SFAC and Chairman of the Board of the Foundation at the beginning of each and every academic school year.

04.04 Assist in collecting "Acknowledgment of Receipt of Funding" completed by each scholar and to be submitted to the Foundation's Chairman of the Board or Foundation Treasurer.

#### 05 GENERAL SCHOLARSHIP POLICIES

05.01 Criteria for the selection of scholarship recipients within each group will be provided in writing to the Committee on Scholarships and Academic Honors.

05.02 In any given academic year, no student may exceed one AFUSA scholarship.

05.03 AFUSA scholarship holders must inform the CSAH of any non-AFUSA

scholarship awards from agencies and groups inside and outside the College of Medicine.

- 05.04 All AFUSA scholarships will be awarded on a competitive basis and as early in the preceding school year as consistent with adequate safeguards to insure fairness.
- 05.06 Scholarship applications will normally arrive in the office of the Committee on Scholarship and Academic Honors, which will assess and select recipients for all AFUSA scholarships and awards.
- 05.07 Alumni and officers of AFUSA who receive inquiries directly, rather than through the Committee on Scholarships and Academic Honors, shall notify the Chairperson if an applicant appears to be a highly promising candidate who should be considered for scholarships.
- 05.08 The SFAC will submit timely annual budget proposal to the AFUSA Board of Trustees, which will recommend the amount and number of scholarship awards to the Dean of the College of Medicine.
- 04.09 All scholarship funds will be disbursed via the Dean of the College of Medicine who will notify the Committee on Scholarship and Academic Honors of all funded scholarship recipients.

UNIVERSITY OF THE EAST RAMON MAGSAYSAY MEMORIAL MEDICAL  
CENTER ALUMNI FOUNDATION, U.S.A., INC.

**DESCRIPTION OF SCHOLARSHIP PROGRAMS**

**GOAL:** This project was primarily developed to assist deserving but financially handicap students.

**PROGRAM:** The program presently consists of Partial Tuition Fee Grant and a Book Scholarship Award. The responsibility and accountability of the donor, the Foundation, and the Medical Center are stated in the Memorandum of Agreement. The respective Colleges manage the selection process as indicated in the Terms of Award.

- **PARTIAL TUITION FEE:** There are a total of twelve (12) recipients per year. Three (3) for each Medicine Class at a cost of \$300 per year for each recipient.
- **BOOK SCHOLARSHIP AWARD:** There are sixty (60) student awardees for the College of Medicine and two (2) for the College of Physical Therapy. Each recipient for the College of Medicine receives \$100 per year. Each awardee for the College of Physical Therapy receives \$50 per year.

**FUNDING:** The Partial Tuition Grant is funded by the UERMMMMC Medical Alumni Association of America. The Book Scholarship in the College of Medicine is funded by individual alumni, Medicine Class, Subspecialty groups, and Chapters of the Medical Alumni Association of America. The Book Scholarship in the College of Physical Therapy is funded by Dr. Jose Tandoc, Jr. (Medicine 65).

**FUTURE CONSIDERATIONS:**

- Partial Tuition Fee: the number of recipients and/or the amount of money awarded for each recipient will increase per year.
- Book Scholarship Award: the amount of money receive by each recipient will increase. Number of Book Scholarship awardees to increase to least 100 each year.
- Entrance scholarship: to establish giving entrance scholarship award in the form of partial tuition fee to academically deserving students entering the medical school. The amount awarded and number for recipient will depend upon resource funding.
- Academic Excellence Recognition Award: for the “TOP TEN” medical student of each class every academic year.

EBC: 11/28/02

UERMMMMC ALUMNI FOUNDATION PROGRAM

University of the East Ramon Magsaysay Memorial Medical Center

Alumni Foundation, USA, Inc.

SCHOLARSHIP PROGRAMS

01. Special Honors Award

01.1 Given to freshmen students who have excellent academic performance in the baccalaureate degrees but do not qualify for the President Francisco Dalupan Entrance Scholarships.

01.2 The award entitles the recipient \$400.

01.3 The Dean of the College of Medicine shall choose the recipients from the list of applicants based on the following criteria for selection:

- a) GWA of 1.8 or better
- b) NMAT percentile rank of 90 and higher
- c) Interview with the Dean and Committee on Scholarships and Academic Honors

02. Partial Tuition Scholarship

02.1 Consists of partial subsidy for tuition and other school fees to students in the 2nd, 3rd and 4th year with the following qualifications:

- a) Good moral character
- b) Average grades
- c) Financially needy

02.2 The scholarship entitles the recipient \$500.

03. Book Scholarship Award

03.1 Awarded to 2nd, 3rd and 4th year students who have satisfied the following criteria for selection:

- a) Good moral character
- b) Average grade
- c) Financially needy

03.2 Students who received the above scholarship grants may apply for the same grants for the following school year provided they pass all modules/subjects.

03.3 The Committee on Scholarship and Academic Honors shall choose

the grantees from the applicants for Grant-in-Aid and recommend these to the Dean for approval.

- 03.4 The scholarship entitles the recipient \$250.
- 04. Gold Scholarship
  - 04.1 Open to Special Honors Award recipients who have satisfied the following criteria:
    - a) Good moral character
    - b) Top 10 ranking in previous academic year
    - c) Financially needy
  - 04.2 The scholarship entitles the recipient \$2,000.
- 05. Silver Scholarship
  - 04.1 Open to Special Honors Award recipients who have satisfied the following criteria:
    - a) Good moral character
    - b) Top 20 ranking in previous academic year
    - c) Financially needy
  - 04.2 The scholarship entitles the recipient \$1,000.
- 06. Special Grant-in-Aid
  - 06.1 Established to assist medical students who financial circumstances have changed significantly since beginning medical studies at UERM.
  - 06.2 Open to medical students experiencing unanticipated financial hardship, especially those due to medical or family circumstances.
  - 06.3 Specifically designed to assist those who cannot resolve their financial difficulty through academic scholarship.
- 07. Academic Excellence Award
  - 07.1 Is awarded to the “Top 10 Students” of each Class Year: Levels I, II and III
  - 07.2 The award entitles the recipient \$150.
- 08. Clinical Honor Roll

08.1 Is awarded to the “Top 10 Clinical Clerks” (Junior Interns).

08.2 The award entitles the recipient \$150.

University of the East Ramon Magsaysay Memorial Medical Center  
Alumni Foundation, USA, Inc.

Scholarship Programs

Simple IRS Rules to Follow

1. A scholarship fund cannot be created or operated to assist particular *pre-selected individuals*.
2. Grant procedures must be *objective and non-discriminatory*.
3. Grantees must be selected from a *group large enough to constitute a charitable class*.

UNIVERSITY OF THE EAST RAMON MAGSAYSAY MEMORIAL MEDICAL  
CENTER  
ALUMNI FOUNDATION, USA

**SCHOLARSHIP AND FINANCIAL AID COMMITTEE  
RECOMMENDATIONS**

The Scholarship and Financial Aid Committee respectfully recommends to the Board of Trustees of the UERMMC Alumni Foundation, USA the following:

1. Approval of Budget Reconciliation for FY 2008-2009 and Budget Proposal for FY 2009-2010.
2. Approval of Framework Budget from FY 2009-2014
3. Approval of SFAC Statement Policy and Scholarship Policy Guidelines
4. To obtain timely completion and submission of “Acknowledgment of Receipt” and to improve transparency and accountability of disbursed funds for AFUSA scholarship recipients\*, SFAC recommends the following:
  - a. Treasurer of AFUSA write the **check payable to: “UERM College of Medicine” and “Recipient”** and under **Memo** write the specific type of scholarship.
  - b. **Mandatory signing** by the recipients of the “**Receipt of Acknowledgment**” immediately after endorsing the check witnessed by the Dean or his/her representative.
5. To market and provide information to all medical students about the scholarship programs of AFUSA\*, in compliance with IRS regulations, the SFAC recommends the following.
  - a. Publication of Scholarship Programs in the AFUSA and UERM Websites
  - b. Flyers in different areas at the Medical Center, Dean’s Office, library and hospital

*\*Based on anonymous letter from an alumnus who was recipient of AFUSA scholarship grants. He alleges the 1) “lack of transparency and accountability at the Treasurer’s Department at UERM” and 2) “most students at UERM do not know the scholarships offered by AFUSA” during his time.*

UNIVERSITY OF THE EAST RAMON MAGSAYSAY MEMORIAL MEDICAL  
CENTER  
ALUMNI FOUNDATION, USA

**SCHOLARSHIP AND FINANCIAL AID COMMITTEE**

**BOARD OF TRUSTEE MEETING**  
**New York City**  
**July 2009**

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